Fill in this information to identify the case:

United States Bankruptcy Court for the Southern District of Texas

Case number (*if known*): ________________ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. Debtor's name

First Brands Group Holdings, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

N/A

3. Debtor's federal Employer Identification Number (EIN)

85-1927700

4. Debtor's address

Principal place of business

127 Public Square
Number Street

Suite 5300

Cleveland Ohio 44114
City State ZIP Code

Cuyahoga
County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

https://www.firstbrandsgroup.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: ________________

7. Describe debtor's business

A. *Check one:*

☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. *Check all that apply:*
☐ Tax- exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes.
5511 - Management of Companies and Enterprises

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. *Check all that apply*:
- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No
☐ Yes District __________ When __________ (MM/ DD/ YYYY) Case number __________
District __________ When __________ (MM / DD/ YYYY) Case number __________

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☐ No
☒ Yes Debtor See Schedule 1 Relationship See Schedule 1
District Southern District of Texas When See Schedule 1 (MM / DD/ YYYY)
Case number, if known __________

11. Why is the case filed in this district?

Check all that apply:

☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? ____________________

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other ____________________

Where is the property? ____________________

Number Street

____

City State ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency ____________________

Contact Name ____________________

Phone ____________________

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors
(on a consolidated basis with all affiliated debtors)

☐ 1-49	☐ 1,000-5,000	☒ 25,001-50,000
☐ 50-99	☐ 5,001-10,000	☐ 50,001-100,000
☐ 100-199	☐ 10,001-25,000	☐ More than 100,000
☐ 200-999		

15. Estimated assets
(on a consolidated basis with all affiliated debtors)

☐ $0-$50,000	☐ $1,000,001-$10 million	☐ $500,000,001-$1 billion
☐ $50,001-$100,000	☐ $10,000,001-$50 million	☒ $1,000,000,001-$10 billion
☐ $100,001-$500,000	☐ $50,000,001-$100 million	☐ $10,000,000,001-$50 billion
☐ $500,001-$1 million	☐ $100,000,001-$500 million	☐ More than $50 billion

16. Estimated liabilities
(on a consolidated basis with all affiliated debtors)

☐ $0-$50,000	☐ $1,000,001-$10 million	☐ $500,000,001-$1 billion
☐ $50,001-$100,000	☐ $10,000,001-$50 million	☐ $1,000,000,001-$10 billion
☐ $100,001-$500,000	☐ $50,000,001-$100 million	☒ $10,000,000,001-$50 billion
☐ $500,001-$1 million	☐ $100,000,001-$500 million	☐ More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 28, 2025
MM/DD/YYYY

✘ */s/ Charles M. Moore* — Charles M. Moore
Signature of authorized representative of debtor — Printed name

Chief Restructuring Officer
Title

18. Signature of attorney

✘ */s/ Clifford W. Carlson* Date September 28, 2025
Signature of attorney for debtor MM/DD/YYYY

Clifford W. Carlson	Matthew S. Barr
Printed Name	
Weil, Gotshal & Manges LLP	Weil, Gotshal & Manges LLP
Firm Name	
700 Louisiana Street, Suite 3700	767 Fifth Avenue
Address	
Houston, Texas 77002	New York, New York 10153
City/State/Zip	
(713) 546-5000	(212) 310-8000
Contact Phone	
clifford.carlson@weil.com	matt.barr@weil.com
Email Address	

24090024 Texas
Bar Number State

Schedule 1

Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On September 24, 2025, each of the affiliated entities listed below (collectively, the "**Initial Debtors**"), filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of Texas (Houston Division) (the "**Court**").

Name of Debtor	EIN Number	Case Number	Date Filed
Global Assets LLC	36-5121789	25-90383 (CML)	September 24, 2025
Global Lease Assets Holdings, LLC	38-4333659	25-90384 (CML)	September 24, 2025
Carnaby Capital Holdings, LLC	85-1142384	25-90385 (CML)	September 24, 2025
Broad Street Financial Holdings, LLC	99-1698138	25-90386 (CML)	September 24, 2025
Broad Street Financial, LLC	99-1718479	25-90387 (CML)	September 24, 2025
Carnaby Inventory II, LLC	88-0589845	25-90388 (CML)	September 24, 2025
Carnaby Inventory Holdings II, LLC	88-0529704	25-90389 (CML)	September 24, 2025
Carnaby Inventory III, LLC	88-0615839	25-90390 (CML)	September 24, 2025
Carnaby Inventory Holdings III, LLC	88-0555850	25-90391 (CML)	September 24, 2025
Patterson Inventory, LLC	93-3762872	25-90392 (CML)	September 24, 2025
Patterson Inventory Holdings, LLC	93-3750079	25-90393 (CML)	September 24, 2025
Starlight Inventory I, LLC	99-1166698	25-90394 (CML)	September 24, 2025
Starlight Inventory Holdings I, LLC	99-1166472	25-90395 (CML)	September 24, 2025

On the date hereof, each of the affiliated entities listed below (including the debtor in this chapter 11 case) (collectively, with the Initial Debtors, the "**Debtors**") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in Court. A motion will be filed with the Court requesting the chapter 11 case of each of the Debtors listed above and below be consolidated for procedural purposes only and jointly administered under the jointly administered chapter 11 case of First Brands Group, LLC.

Name of Debtor	EIN Number	Case Number	Date Filed
Trico Technologies Corporation	74-2404797	25-______(CML)	September 28, 2025
First Brands Group Holdings, LLC	85-1927700	25-______(CML)	September 28, 2025
First Brands Group Intermediate, LLC	82-4069383	25-______(CML)	September 28, 2025
First Brands Group, LLC	46-2872032	25-______(CML)	September 28, 2025
FRAMAuto Holdings, LLC	83-3423482	25-______(CML)	September 28, 2025
Autolite Operations LLC	80-0697550	25-______(CML)	September 28, 2025
Viceroy Private Capital, LLC	83-1628544	25-______(CML)	September 28, 2025
FRAM Group Operations LLC	80-0697545	25-______(CML)	September 28, 2025
FRAM Group IP LLC	90-0673615	25-______(CML)	September 28, 2025

Name of Debtor	EIN Number	Case Number	Date Filed
Jasper Acquisition Corp.	99-0478870	25-______(CML)	September 28, 2025
Jasper Rubber Products, Inc.	35-0856473	25-______(CML)	September 28, 2025
Specialty Pumps Group, Inc.	83-3019481	25-______(CML)	September 28, 2025
ASC Industries, Inc.	34-1187793	25-______(CML)	September 28, 2025
Heatherton Holdings, LLC	36-4872564	25-______(CML)	September 28, 2025
PHNX Acquisition Corp.	92-2593644	25-______(CML)	September 28, 2025
Hopkins Acquisition, Inc.	45-2393819	25-______(CML)	September 28, 2025
Hopkins Manufacturing Corporation	48-0575295	25-______(CML)	September 28, 2025
Carrand Companies, Inc.	95-3793390	25-______(CML)	September 28, 2025
Horizon Global Corporation	47-3574483	25-______(CML)	September 28, 2025
Horizon Global Company LLC	47-3578964	25-______(CML)	September 28, 2025
Horizon Global Americas Inc.	38-2935446	25-______(CML)	September 28, 2025
Horizon International Holdings LLC	47-3593202	25-______(CML)	September 28, 2025
Horizon Euro Finance LLC	47-4948744	25-______(CML)	September 28, 2025
Strongarm, LLC	20-5109574	25-______(CML)	September 28, 2025
Premier Marketing Group, LLC	45-5278587	25-______(CML)	September 28, 2025
AVM Export, Inc.	46-2326920	25-______(CML)	September 28, 2025
Carter Fuel Systems, LLC	46-2883328	25-______(CML)	September 28, 2025
Carter Fuel Export, Inc.	46-3738996	25-______(CML)	September 28, 2025
Carter Carburetor Holdings, LLC	93-3404522	25-______(CML)	September 28, 2025
Walbro Midco LLC	87-1869178	25-______(CML)	September 28, 2025
WEM US Co.	46-0685219	25-______(CML)	September 28, 2025
Walbro LLC	38-2968944	25-______(CML)	September 28, 2025
Carter Carburetor, LLC	93-3405092	25-______(CML)	September 28, 2025
KTRI Holdings, Inc.	26-0332927	25-______(CML)	September 28, 2025
Viper Acquisition, Inc.	47-2130904	25-______(CML)	September 28, 2025
Qualitor Acquisition Inc.	47-2068430	25-______(CML)	September 28, 2025
Qualitor, Inc.	38-3464466	25-______(CML)	September 28, 2025
Transportation Aftermarket Enterprise, LLC	38-3460567	25-______(CML)	September 28, 2025
TAE China Holdings, Inc.	46-3684362	25-______(CML)	September 28, 2025
Qualitor Subsidiary H, Inc.	34-1503649	25-______(CML)	September 28, 2025
Qualitor Subsidiary S, Inc.	38-2011233	25-______(CML)	September 28, 2025
Longman Enterprises, Inc.	59-1586186	25-______(CML)	September 28, 2025
Pylon Manufacturing Corp.	59-1548344	25-______(CML)	September 28, 2025
Pylon South Bend, Inc.	87-2197606	25-______(CML)	September 28, 2025
KTRI Offshore Holdings, LLC	N/A	25-______(CML)	September 28, 2025
Trico Products Corporation	16-0665680	25-______(CML)	September 28, 2025

Name of Debtor	EIN Number	Case Number	Date Filed
Trico Holding Corporation	16-1271407	25-______(CML)	September 28, 2025
Dalton Corporation, Kendallville Manufacturing Facility	35-2054777	25-______(CML)	September 28, 2025
Dalton Corporation, Warsaw Manufacturing Facility	35-2054775	25-______(CML)	September 28, 2025
Dalton Corporation, Stryker Machining Facility Co.	34-1873080	25-______(CML)	September 28, 2025
Dalton Corporation, Ashland Manufacturing Facility	34-1873079	25-______(CML)	September 28, 2025
Viper Acquisition I, Inc.	92-1424222	25-______(CML)	September 28, 2025
TAE Brakes, LLC	86-1290698	25-______(CML)	September 28, 2025
International Brake Industries, Inc.	34-1600789	25-______(CML)	September 28, 2025
IBI International Holding Company, Inc.	84-1896714	25-______(CML)	September 28, 2025
Qualitor Automotive, LLC	27-4496580	25-______(CML)	September 28, 2025
BPI Acquisition Company, LLC	61-1704823	25-______(CML)	September 28, 2025
Brake Parts Inc LLC	06-1248287	25-______(CML)	September 28, 2025
BPI EC, LLC	84-2220895	25-______(CML)	September 28, 2025
Brake Parts Inc India LLC	02-0809047	25-______(CML)	September 28, 2025
BPI Holdings International, LLC	46-1423731	25-______(CML)	September 28, 2025
Brake Parts Inc China LLC	35-2349441	25-______(CML)	September 28, 2025
Eagle Machining, LLC	87-2985879	25-______(CML)	September 28, 2025
Eagle Casting Holdings, LLC	93-1944852	25-______(CML)	September 28, 2025
Eagle Casting, LLC	92-1818804	25-______(CML)	September 28, 2025
Dalton Corporation	35-0259770	25-______(CML)	September 28, 2025
Cardone Industries, Inc.	23-3000982	25-______(CML)	September 28, 2025
SDC TX, LLC	82-3997497	25-______(CML)	September 28, 2025
Reman Management International LLC	27-0835555	25-______(CML)	September 28, 2025
Smart Choice, LLC	37-1626074	25-______(CML)	September 28, 2025
Tridonex USA LLC	N/A	25-______(CML)	September 28, 2025
Global Reman Ventures, LLC	N/A	25-______(CML)	September 28, 2025
APC Parent, LLC	85-1502077	25-______(CML)	September 28, 2025
APC Intermediate Holdings, LLC	85-1503595	25-______(CML)	September 28, 2025
CWD Intermediate Holdings I, LLC	85-1515293	25-______(CML)	September 28, 2025
CWD Intermediate Holdings II, LLC	26-2177285	25-______(CML)	September 28, 2025
CWD Holding, LLC	26-2177381	25-______(CML)	September 28, 2025
CWD, LLC	91-2015832	25-______(CML)	September 28, 2025
Qualis Enterprises, LLC	84-1646610	25-______(CML)	September 28, 2025

Name of Debtor	EIN Number	Case Number	Date Filed
Qualis Automotive, L.L.C.	36-4287291	25-______(CML)	September 28, 2025
Toledo Molding & Die, LLC	34-1612053	25-______(CML)	September 28, 2025
UCI International Holdings Parent Inc.	85-2048640	25-______(CML)	September 28, 2025
UCI International Holdings, Inc.	80-0665732	25-______(CML)	September 28, 2025
UCI International, LLC	16-1760186	25-______(CML)	September 28, 2025
United Components, LLC	04-3759857	25-______(CML)	September 28, 2025
UCI Acquisition Holdings (No. 4) LLC	47-3748447	25-______(CML)	September 28, 2025
UCI-Airtex Holdings, Inc.	86-1065425	25-______(CML)	September 28, 2025
Airtex Industries, LLC	56-2490830	25-______(CML)	September 28, 2025
Airtex Products, LP	20-1970933	25-______(CML)	September 28, 2025
UCI Pennsylvania, Inc.	23-2051527	25-______(CML)	September 28, 2025
Champion Laboratories, Inc.	37-0995645	25-______(CML)	September 28, 2025
Universal Auto Filter LLC	38-4127928	25-______(CML)	September 28, 2025
Fuel Filter Technologies, Inc.	36-3850890	25-______(CML)	September 28, 2025
Carnaby Capital, LLC	85-1148725	25-______(CML)	September 28, 2025
Carnaby Inventory Holdings IV, LLC	88-2934600	25-______(CML)	September 28, 2025
Carnaby Inventory IV, LLC	88-2934373	25-______(CML)	September 28, 2025
Carnaby FA Holdings, LLC	93-3538148	25-______(CML)	September 28, 2025
Carnaby FA, LLC	93-3546017	25-______(CML)	September 28, 2025
Global Assets GmbH	N/A	25-______(CML)	September 28, 2025

Fill in this information to identify the case:

Debtor name: First Brands Group Holdings, LLC

United States Bankruptcy Court for the Southern District of Texas
(State)

Case number (*If known*): 25-_____ ( )

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of consolidated creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	HFS Attn.: Juan Segundo, Sales Director 360 Madison Avenue, 22nd Floor New York, New York 10017 United States	Attn.: Juan Segundo, Sales Director Phone: (862) 217-6927 Email: jsegundo@raistone.com	Supply Chain Finance				$233,707,424.12
2	Trade Finance Company Attn.: Juan Segundo, Sales Director 360 Madison Avenue, 22nd Floor New York, New York 10017 United States	Attn.: Juan Segundo, Sales Director Phone: (862) 217-6927 Email: jsegundo@raistone.com	Supply Chain Finance				$208,261,460.18
3	1977 O'Connor Attn.: Juan Segundo, Sales Director 360 Madison Avenue, 22nd Floor New York, New York 10017 United States	Attn.: Juan Segundo, Sales Director Phone: (862) 217-6927 Email: jsegundo@raistone.com	Supply Chain Finance				$116,072,544.90
4	The CIT Group Attn.: Michael Helms 201 S Tryon Street, Suite 600 Charlotte, North Carolina 28202 United States	Attn.: Michael Helms Phone: (704) 339-2920 Email: michael.helms@firstcitizens.com	Supply Chain Finance				$84,370,311.72
5	Internal Revenue Service Attn.: Centralized Insolvency Operation 1111 Pennsylvania Avenue NW Washington, District of Columbia 20004-2541 United States	Attn.: Centralized Insolvency Operation Phone: (800) 973-0424 Fax: (855) 235-6787	Federal Income Taxes				$68,661,790.97
6	Napier Attn.: John Pfisterer, Global Head of Revenue Strategy 285 Madison Avenue, Suite 1402 New York, New York 10017 United States	Attn.: John Pfisterer, Global Head of Revenue Strategy Phone: (914) 844-9422 Email: jpfisterer@liquidx.com	Supply Chain Finance				$47,094,364.74

Debtor First Brands Group Holdings, LLC
Name

Case number (if known) 25-_____ ( )

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
7	Wafra (WSS) Attn.: Juan Segundo, Sales Director 360 Madison Avenue, 22nd Floor New York, New York 10017 United States	Attn.: Juan Segundo, Sales Director Phone: (862) 217-6927 Email: jsegundo@raistone.com	Supply Chain Finance				$38,030,178.32
8	Pemberton Capital Advisors LLP Attn.: Joe Boscia, Executive Director 5 Howick Place London, SW1P 1WG United Kingdom	Attn.: Joe Boscia, Executive Director Phone: +44 203-8611671 Email: joe.boscia@pembertonam.com	Supply Chain Finance				$36,269,326.67
9	IVY Attn.: Juan Segundo, Sales Director 360 Madison Avenue, 22nd Floor New York, New York 10017 United States	Attn.: Juan Segundo, Sales Director Phone: (862) 217-6927 Email: jsegundo@raistone.com	Supply Chain Finance				$26,643,031.95
10	Fasanara Attn.: John Pfisterer, Global Head of Revenue Strategy 285 Madison Avenue, Suite 1402 New York, New York 10017 United States	Attn.: John Pfisterer, Global Head of Revenue Strategy Phone: (914) 844-9422 Email: jpfisterer@liquidx.com	Supply Chain Finance				$24,298,011.42
11	Southstate Bank, N.A. Attn.: John Seeds, Senior VP 1101 1st Street S Winter Haven, Florida 33880 United States	Attn.: John Seeds, Senior VP Phone: (404) 995-6092 Email: john.seeds@southstatebank.com	Supply Chain Finance				$22,803,104.78
12	Orbian Management Limited Attn.: Delvina Kolic, Director 34-37 Liverpool Street, 2nd Floor London, EC2M 7PP United Kingdom	Attn.: Delvina Kolic, Director Phone + 44 0-208-051-8890 Email: delvina.kolic@orbian.com	Supply Chain Finance				$20,033,620.15
13	Randall Metals Corporation Attn.: Larry Leffingwell, Chairman 10275 W Higgins Road, Suite 410 Rosemont, Illinois 60018 United States	Attn.: Larry Leffingwell, Chairman Phone: (847) 952-9690 Email: lleffingwell@randallmetals.com	Trade Payables				$15,259,077.43
14	THI Group Shanghai Attn.: Ricky He, Senior Manager 10F, Kaikai Plaza, No 888 Wanhangdu Road, Jinan District Shanghai, 200042 China	Attn.: Ricky He, Senior Manager Phone: +86 21-61339533-768 Email: rickyhe@t3ex-thi.com	Trade Payables				$14,797,510.05
15	Yusin Brake Corporation Attn.: Paul Stewart, VP 5F, No. 381 Wufeng N. Rd, East Dist. Chiayi City, 600 Taiwan	Attn.: Paul Stewart, VP Phone: + 886 5-2788687 Email: paul@bourneusa.com	Trade Payables				$14,159,155.67

Debtor First Brands Group Holdings, LLC
Name

Case number (if known) 25-_____ ( )

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
16	DSSI LLC Attn.: Suja Katarya, CEO 9300 Shelbyville Road, Suite 910 Louisville, Kentucky 40222 United States	Attn.: Suja Katarya, CEO Phone: (248) 208-8375 Email: suja.katarya@procurementadvisors.com	Trade Payables				$9,082,728.66
17	Nomura Attn.: Juan Segundo, Sales Director 360 Madison Avenue, 22nd Floor New York, New York 10017 United States	Attn.: Juan Segundo, Sales Director Phone: (862) 217-6927 Email: jsegundo@raistone.com	Supply Chain Finance				$8,930,890.70
18	Future Electronics Corp. Attn.: Geoff Annesi, Corporate VP 237 Hymus Boulevard Pointe-Claire, Quebec QC H9R 5C7 Canada	Attn.: Geoff Annesi, Corporate VP Phone: (514) 694-7710 Email: geoffrey.annesi@futureelectronics.com	Trade Payables				$8,388,368.93
19	American Global Logistics Attn.: Chad Rosenberg, CEO 1400 Hembree Road, Suite 120 Roswell, Georgia 30076 United States	Attn.: Chad Rosenberg, CEO Phone: (404) 480-4593 Email: crosenberg@americangloballogistics.com	Trade Payables				$8,208,622.00
20	FedEx Trade Networks Attn.: Patrick Moebel, President 3650 Hacks Cross Road Memphis, Tennessee 38103 United States	Attn.: Patrick Moebel, President Phone: (901) 818-7500 Email: patrick.moebel@fedex.com	Trade Payables				$7,297,882.53
21	Cardone Holdco LP c/o Brookfield Asset Management Attn.: Rachel Arnett, VP Brookfield Place New York 250 Vesey Street, 15th Floor New York, New York 10281 United States	Attn.: Rachel Arnett, VP Phone: (416) 682-3860 Email: rachel.arnett@brookfield.com	Revenue Payout Liability				$7,000,000.00
22	Veritiv Operating Attn.: Randy Breaux, President 1605 Alton Road Birmingham, Alabama 35210 United States	Attn.: Randy Breaux, President Phone: (205) 956-1122 Email: randy_breaux@genpt.com	Trade Payables				$5,768,488.62
23	Smurfit Kappa Attn.: Laurent Sellier, CEO 900 S Pine Island Road, Suite 600 Plantation, Florida 33324 United States	Attn.: Laurent Sellier, CEO Phone: (954) 514-2600 Email: laurent.sellier@smurfitkappa.com	Trade Payables				$5,475,533.30

Debtor First Brands Group Holdings, LLC
Name

Case number (if known) 25-_____ ( )

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
24	Shin Yuh Cherng Industrial Co., Ltd. Attn.: Mandy No.13, Gongye 5th Road Annan Dist. Tainan City, 70955 Taiwan	Attn.: Mandy Phone: +886 6-3845858 Email: mandy@sycind.com	Trade Payables				$5,292,313.62
25	Rebuilders Auto Supply Attn.: Jesse Whiteside, CEO 1650 Flat River Road Coventry, Rhode Island 02816 United States	Attn.: Jesse Whiteside, CEO Phone: (401) 822-3030 Email: jwhiteside@coresupply.com	Trade Payables				$5,021,875.20
26	Resortes Y Productos Metalicos Attn,: Cory Harrison, Operations Manager 21200 Telegrpaph Road Southfield, Michigan 48033 United States	Attn.: Cory Harrison, Operations Manager Phone: (248) 799-5400 Email: cory.harrison@pspring.com	Trade Payables				$4,953,070.97
27	Evolution Credit Partners Attn.: Krum Dukin, Managing Director 28 State Street, 28th Floor Boston, Massachusetts 02109 United States	Attn.: Krum Dukin, Managing Director Phone: (617) 410-4805 Email: kdukin@evolutioncreditpartners.com	Factoring Agreements	Contingent Unliquidated Disputed			Undetermined
28	Katsumi Global, LLC Attn.: Tim King, CEO 6177 Lake Waldon Drive Clarkston, Michigan 48346 United States	Attn.: Tim King, CEO Phone: (415) 706-8184 Email: tking@jamitsuicapital.com	Factoring Agreements	Contingent Unliquidated Disputed			Undetermined
29	Leucadia Asset Management - Trade Finance Group Jefferies Attn.: John Nesci, Senior VP 520 Madison Avenue New York, New York 10022 United States	Attn.: John Nesci, Senior VP Phone: (212) 284-1786 Email: jnesci@jefferies.com	Factoring Agreements	Contingent Unliquidated Disputed			Undetermined
30	Raistone Attn.: Juan Segundo, Sales Director 360 Madison Avenue, 22nd Floor New York, New York 10017 United States	Attn.: Juan Segundo, Sales Director Phone: (862) 217-6927 Email: jsegundo@raistone.com	Factoring Agreements / Supply Chain Finance	Contingent Unliquidated Disputed			Undetermined